THE FUTURE OF MOBILITY THROUGH INNOVATIONS IN INTELLIGENT TRANSPORTATION INFRASTRUCTURE

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CCC
Computing Community Consortium
Catalyst

CCC INFRASTRUCTURE WHITEPAPERS

MOBILITY21: Strategic Investments for Transportation Infrastructure & Technology

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FUTURE MOBILITY WILL IMPACT SAFETY, EFFICIENCY QUALITY OF LIFE

SAFETY

94 PERCENT of U.S. crashes involve human error. [1]

1.2 MILLION deaths worldwide due to vehicle crashes in 2013. [2]

37,461 ROAD DEATHS in the U.S. in 2016 and 2.4 million injuries in 2015. [3]

2 OUT OF 3 people will be involved in a drunk driving crash in their lifetime. [4]

SOCIETY

$594 BILLION in harm from loss of life and injury each year. [5]

$277 BILLION in annual economic costs. [6]

$160 BILLION in gas burned and time lost each year. [7]

MOBILITY AND QUALITY OF LIFE

3 MILLION Americans age 40 and older are blind or have low vision. [8]

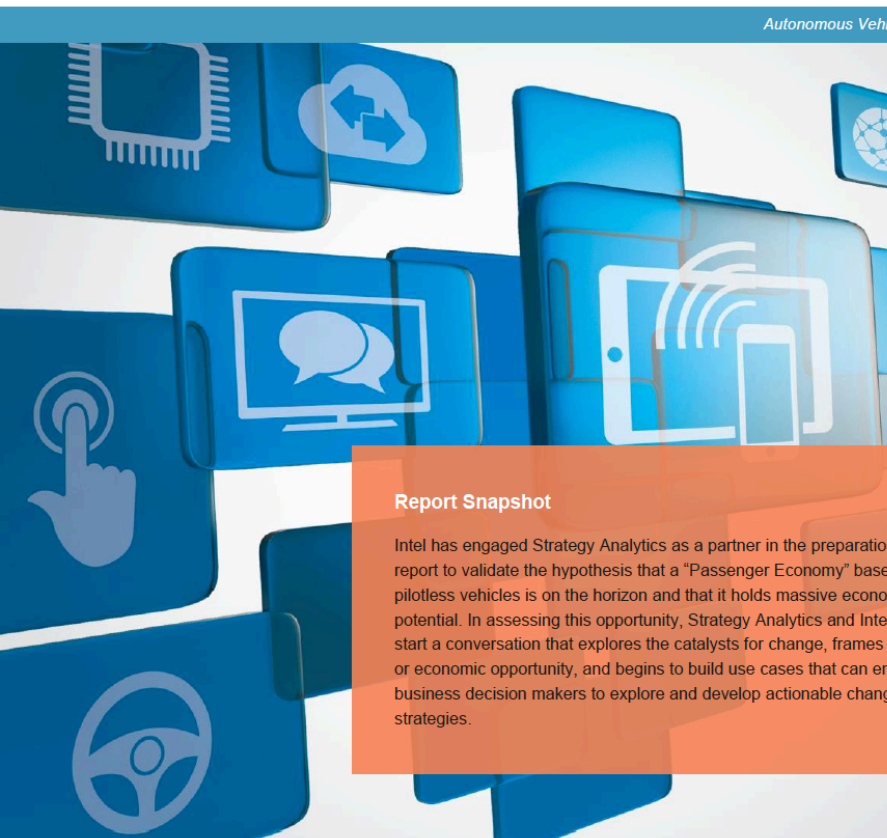**79 PERCENT** of seniors age 65 and older living in car-dependent communities. [9]

42 HOURS wasted in traffic each year per person. [7]

nunity Consortium

On the road to fully self-driving, Waymo Safety Report, October 2017

FUTURE MOBILITY WILL IMPACT ECONOMY

STRATEGY ANALYTICS
Research, Experts, and Analytics

Autonomous Vehicle Service

Accelerating the Future: The Economic Impact of the Emerging Passenger Economy

STRATEGY ANALYTICS
Research, Experts, and Analytics

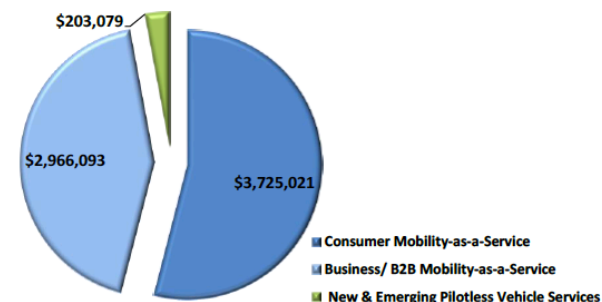Autonomous Vehicle Service

2. Key Findings

The Passenger Economy represents a US$7 trillion global opportunity in 2050.

The Passenger Economy will stimulate value creation from the adoption of Mobility-as-a-Service and other new mobility services as well as emerging new applications and services as well as from savings in time and money associated with vehicle use and from the resulting freedom of movement.

Our research finds that autonomous driving technology will enable a new Passenger Economy worth US$7 trillion in 2050. It will drive change across a range of industries, displacing vehicle ownership with Mobility-as-a-Service, and defining a new landscape of concierge and ride-hailing services, as well as pilotless vehicle options for businesses in industries like package delivery and long-haul transportation.

Passenger Economy: Global Revenue from Services 2050 (US$, Millions)

$203,079

$2,966,093

$3,725,021

- Consumer Mobility-as-a-Service
- Business/ B2B Mobility-as-a-Service
- New & Emerging Pilotless Vehicle Services

US$7 Trillion Opportunity

Autonomous driving technology will enable a new "Passenger Economy" worth US$7 trillion – more than the projected 2017 GDPs of Japan and Brazil combined.

Source: Strategy Analytics

Report Snapshot

Intel has engaged Strategy Analytics as a partner in the preparation report to validate the hypothesis that a "Passenger Economy" base pilotless vehicles is on the horizon and that it holds massive econo potential. In assessing this opportunity, Strategy Analytics and Inte start a conversation that explores the catalysts for change, frames or economic opportunity, and begins to build use cases that can en business decision makers to explore and develop actionable chang strategies.

Automotive

Tel:

FUTURE TRENDS

1. **AUTONOMOUS PLATFORMS**

2. **CONNECTIVITY**

3. **CITY-SCALE DATA**

4. **USER-AUTONOMY INTERACTION**

1. AUTONOMOUS PLATFORMS

法治封面 "自动驾驶"：安全，不安全！？

法治在线 追尾后身亡 家属状告经销商

CHALLENGE–SAFE AUTONOMY
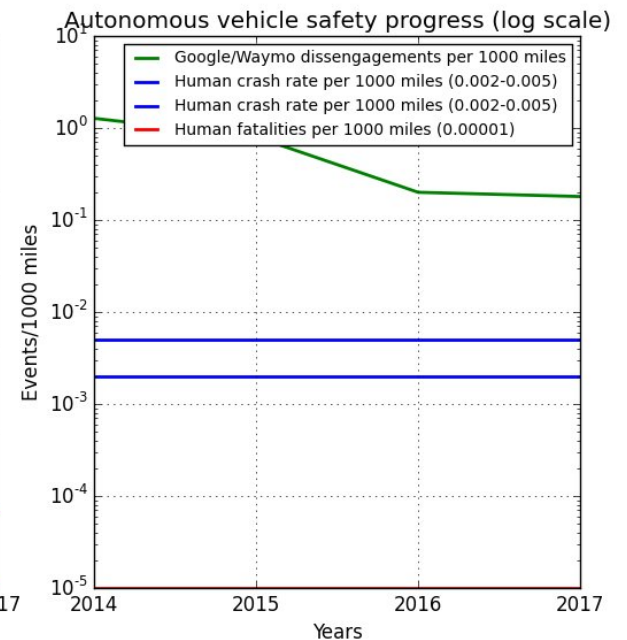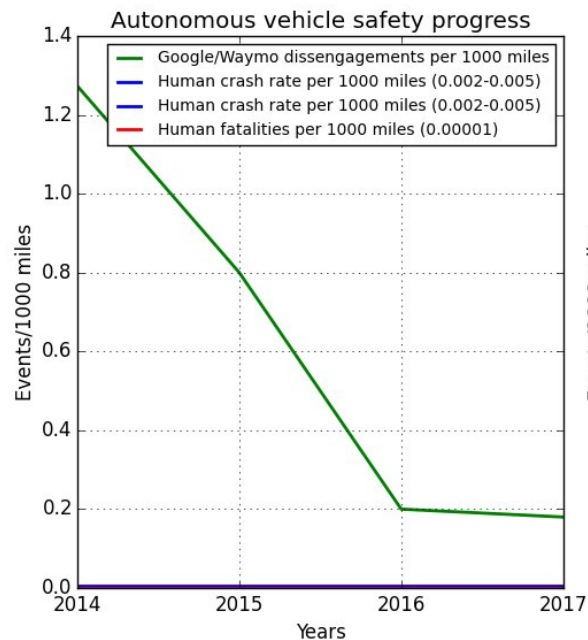
RESERCH CHALLENGE : SAFE AUTONOMY

For vehicle model, & safety requirements specified over time
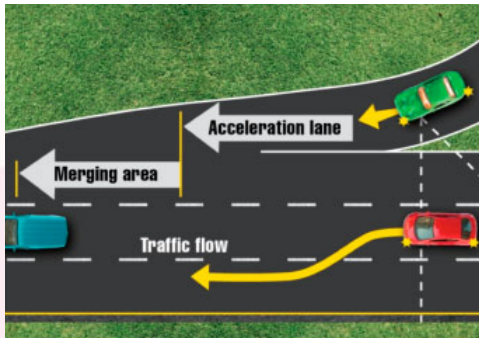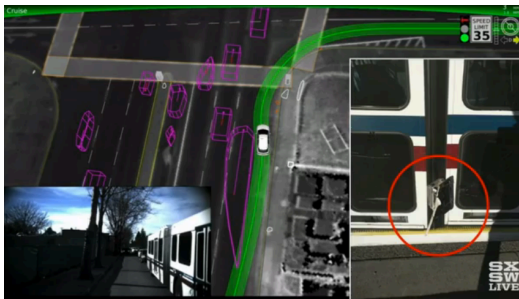

Lane merge

Roundabout

Stop signs

Pedestrians

Provide safety guarantees for integration of controller, sensor, computing, learning
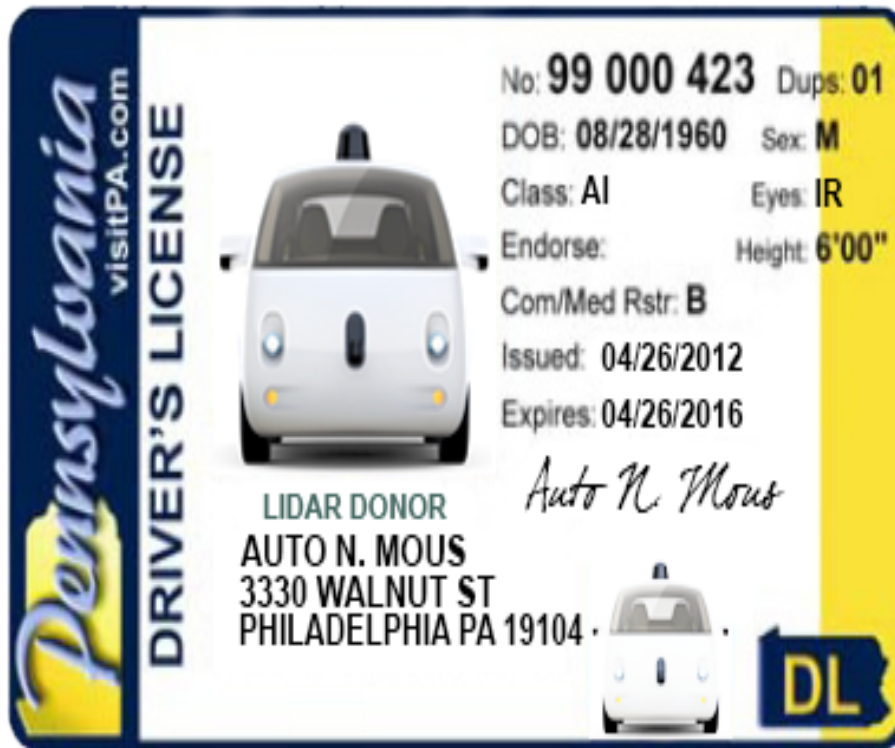

Who is responsible when autonomous cars crash with human-driven cars?

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Technologies for Safe and Efficient Transportation

THE NATIONAL USDOT UNIVERSITY TRANSPORTATION CENTER FOR SAFETY

UNIVERSITY *of* PENNSYLVANIA

Carnegie Mellon University

A Driver's License Test for Autonomous Vehicles

Pennsylvania
visitPA.com

DRIVER'S LICENSE

No: **99 000 423** Dups: **01**
DOB: **08/28/1960** Sex: **M**
Class: **AI** Eyes: **IR**
Endorse: Height: **6'00"**
Com/Med Rstr: **B**
Issued: **04/26/2012**
Expires: **04/26/2016**

Auto N. Mous

LIDAR DONOR
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RESERCH CHALLENGE : AUTOMOTIVE SECURITY

2. CONNECTIVITY

V2V
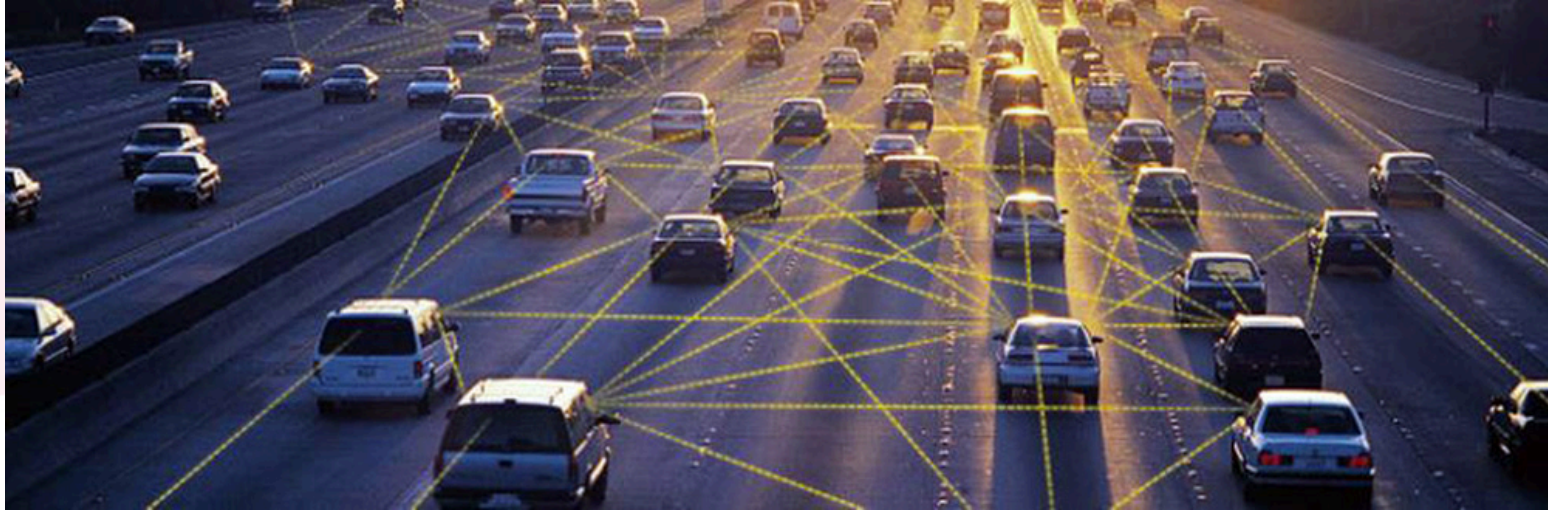
V2I
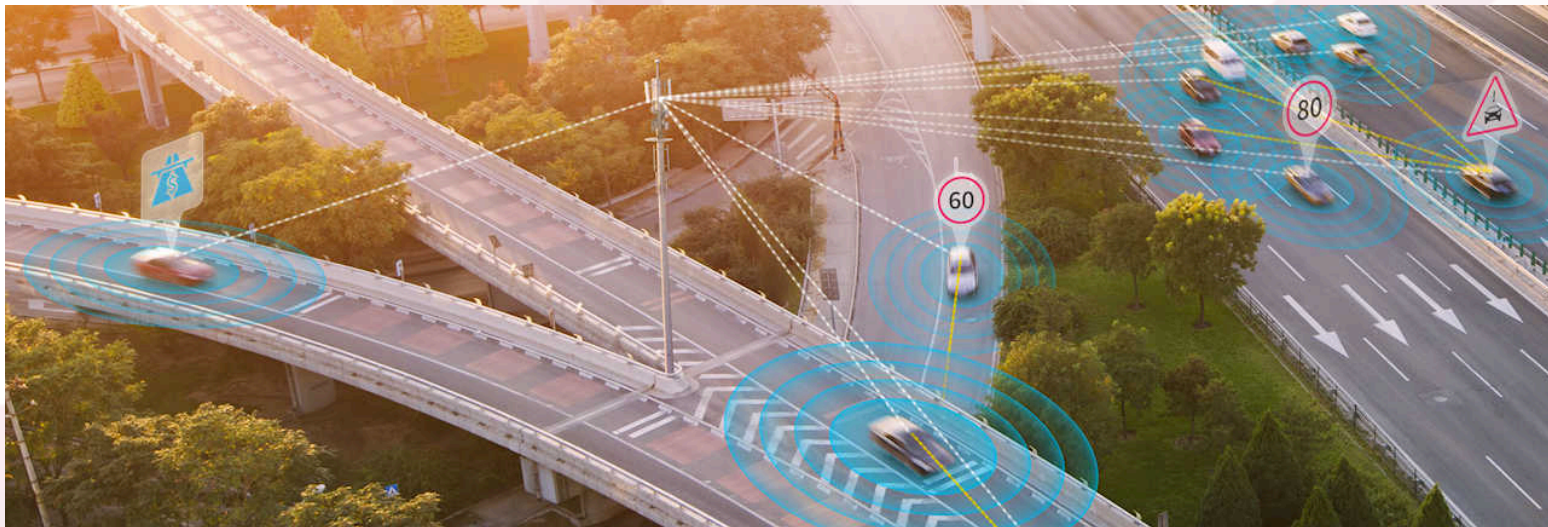
BIG MOBILE DATA

Massive data rates from sensors

GPS
Lidar
Videocameras
Infrared cameras
Ultrasonic sensor
Inertial motion sensor
Automotive radar
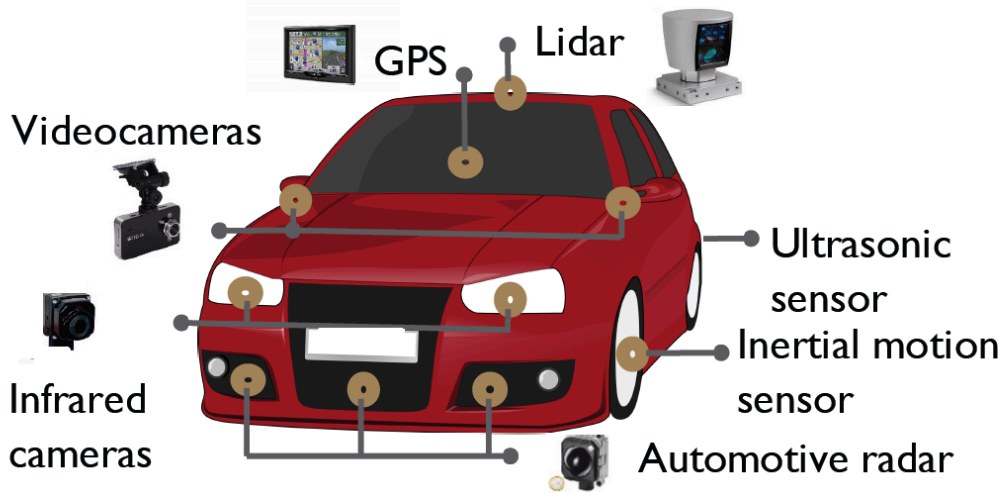
Each sensor generates data
+
Lots of sensors in a vehicle
=
Massive amount of data per vehicle

Vehicles connected to the cloud generate 1.5GB monthly data
Autonomous vehicles can generate up to a 1TB real-time data per trip!
There are one billion cars in the world that are increasingly sensor-rich
Internet of mobile autonomous platforms
Instrumented cars serve as infrastructure sensors

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RESEARCH CHALLENGE – VERY HIGH DATA RATES
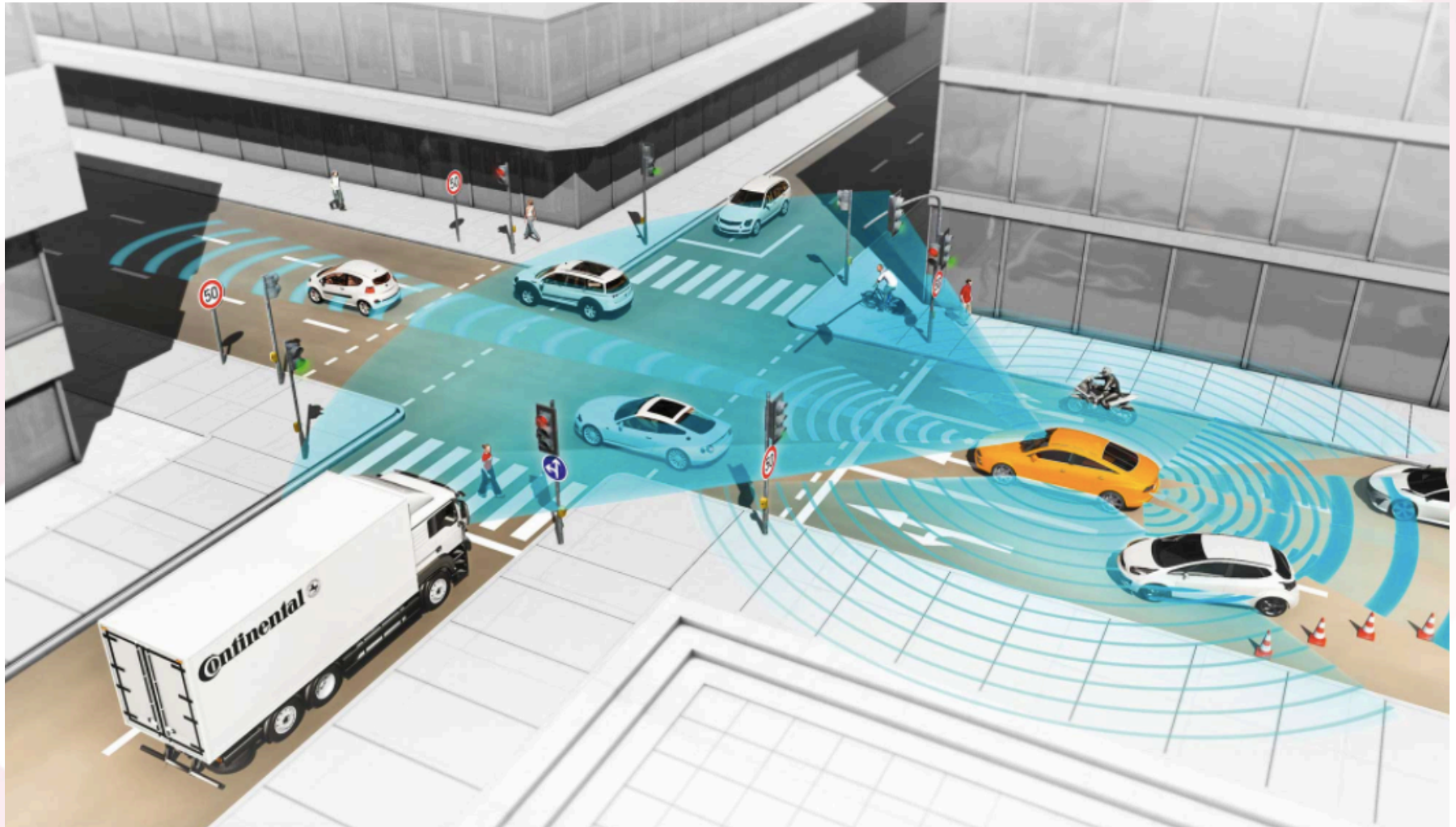
Networking with very high data rates for
see-through buildings intersection (mm-wave)

RESEARCH CHALLENGE – LOW-LATENCY WIRELESS

V2V communications require low-latency, high-reliability wireless at high speeds

RESEARCH CHALLENGE – V2I INTEROPERABILITY

3. CITY-SCALE DATA
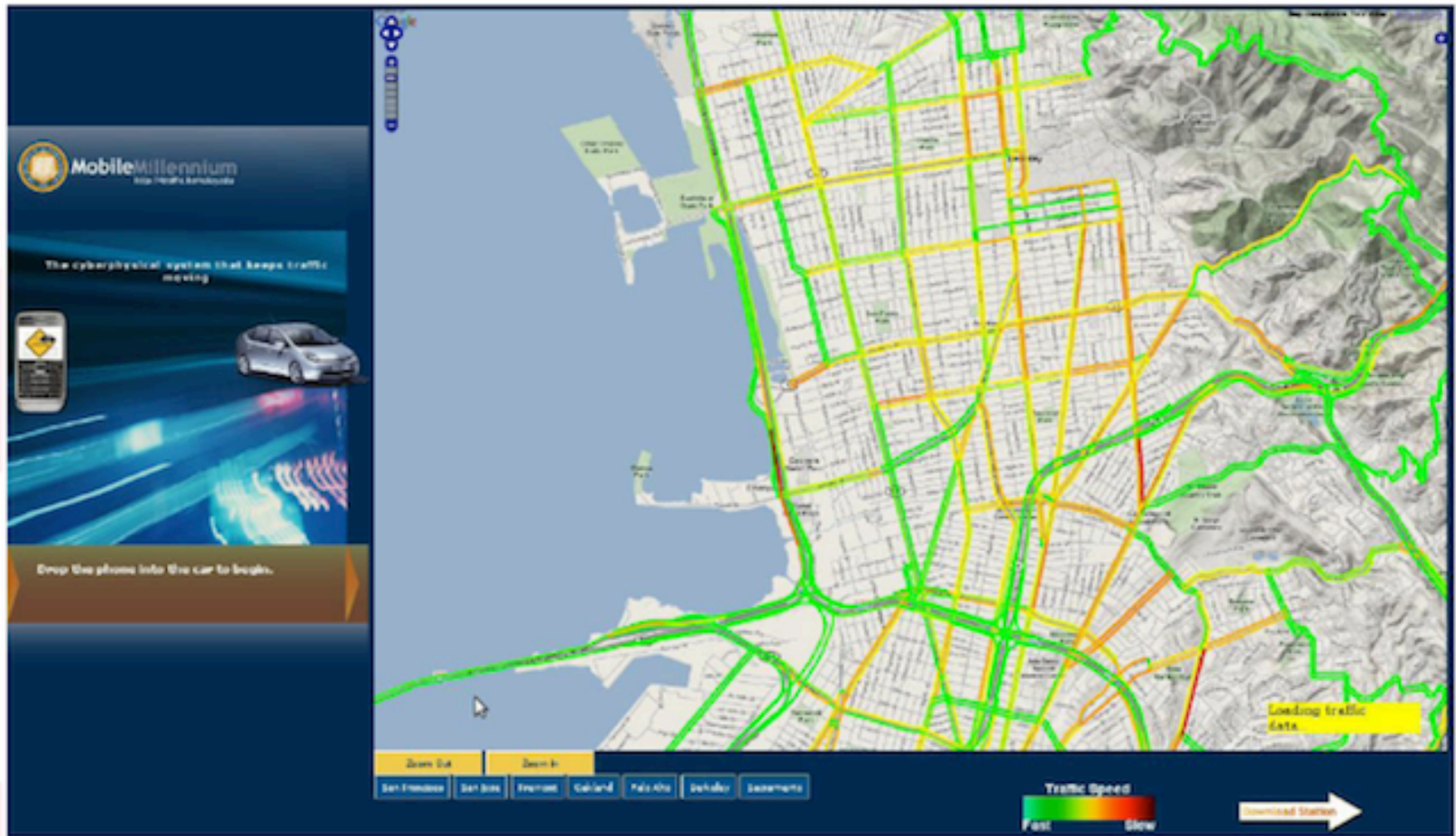
Mobile Millenium, ITS, UC Berkeley

RESERCH CHALLENGE : DATA ANALYTICS
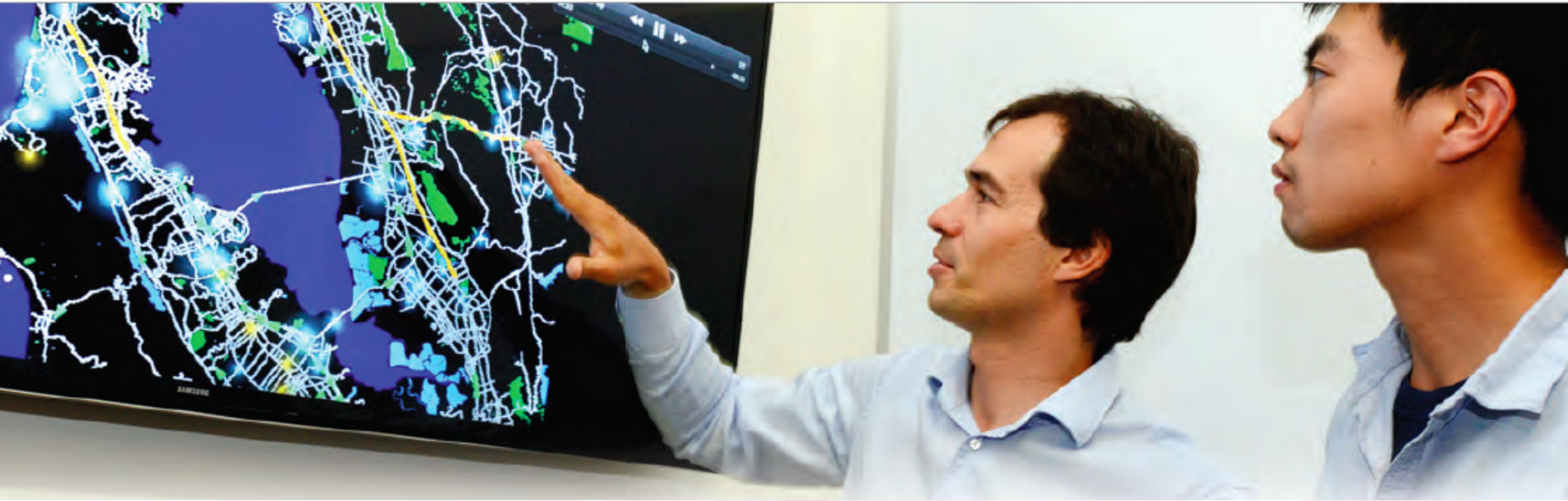
Fast machine learning with real-time, streaming physical data
Privacy-aware algorithms and computation over user/car data
Access and sharing of SmartCity and transportation data
Data ownership models (economy?) for transportation data

SmartBay Project, ITS, UC Berkeley

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RESERCH CHALLENGE : DATA PRIVACY

April 2015 Report by

Sen. Deb Fischer (Nebraska)
Sen. Cory Booker (New Jersey)
Sen. Kelly Ayotte (New Hamphsire)
Sen. Brian Schatz (Hawaii)
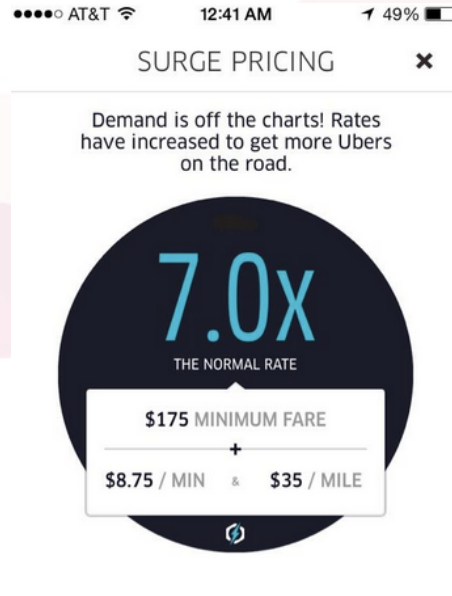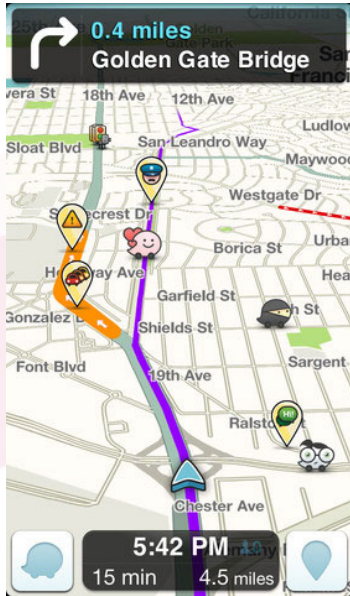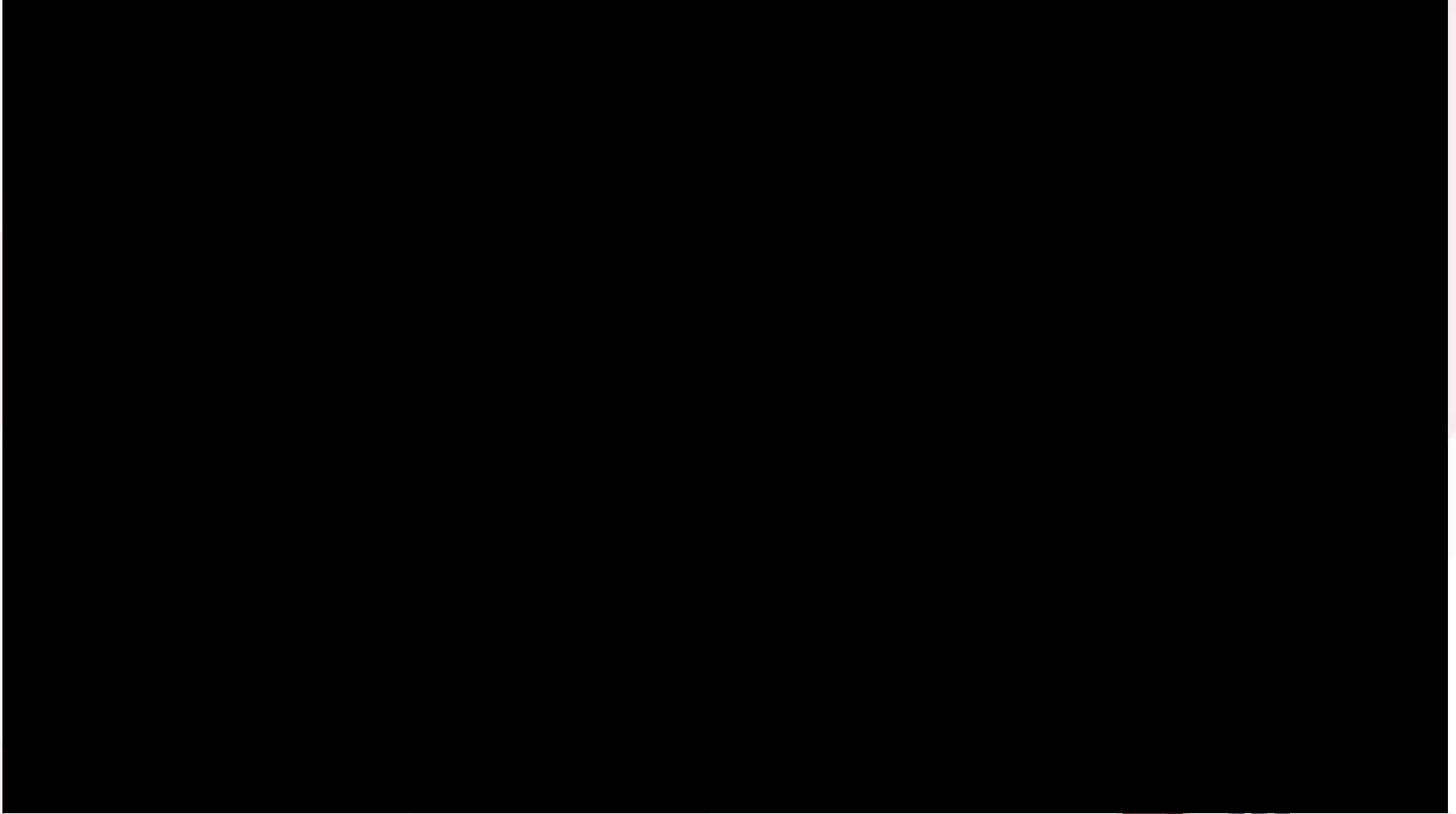
4. USER-AUTONOMY INTERACTION

Users exploit richness of real-time data for safe and efficient routing
Mobility-as-a-service provides new ownership models, new incentives, new economics
Variable autonomy levels from human driver to fully autonomous
Distracted driving results in 9 deaths and 1,000 injuries every day in the U.S.

RESEARCH CHALLENGE – IMPACT OF USERS HAVING ACCESS TO NEW DATA SOURCES

The app Waze suggests a circuitous route around traffic in Fremont. (Screenshot)

ELI WIRTSCHAFTER

Driving apps like Waze are creating new traffic problems

News > Transportation

Roadshow: Stay off my street! Waze woes spreading to more cities

FINAL THOUGHTS

Opportunities across heterogeneous transportation/SmartCity modalities
    Data integration and optimization across biking, cars, subway, energy grid, etc

Research will require collaboration across many disciplines
    Computing, transportation, social scientists, economics, law, etc

Very limited research initiatives that holistically address these challenges
    DoT centers, NSF CPS, NSF S&AS, NSF Smart & Connected Communities

Transportation planning institutions are more reactive than proactive in planning for new technology and regulating/accommodating as necessary.

Partnerships between academic, government, city planners, and industry are critical
    Interoperability, standards, urban data access, data ownership,
    safety regulation, privacy norms, autonomy liability etc

Analyze skills and education requirements to facilitate new technical jobs for shared, autonomous and data-driven transportation. Rethink education across boundaries to prepare the workforce

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