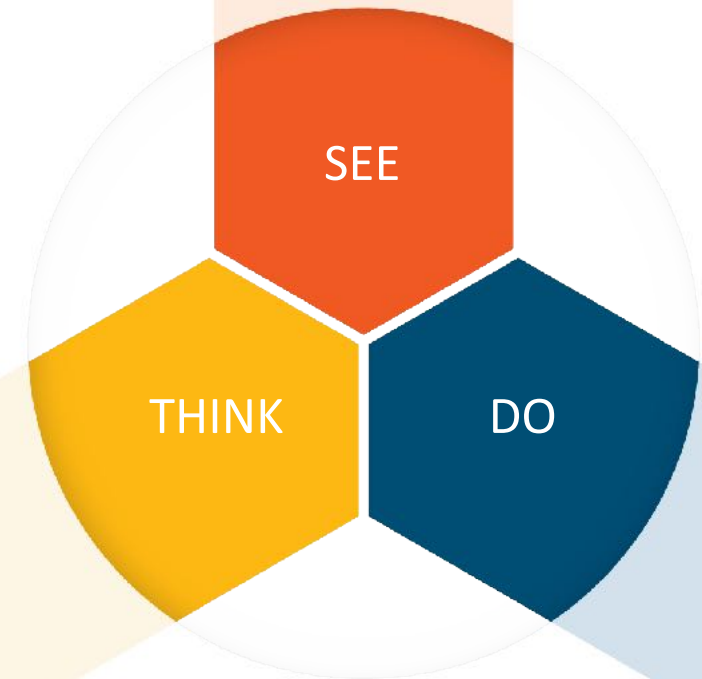


## CONTEXTUAL ROBOTICS INSTITUTE

Empowering People

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# Mega-Trends

- Individualization of Products
- Aging of Society
- Transformation in business models (B2B & B2C)
- Climate Change

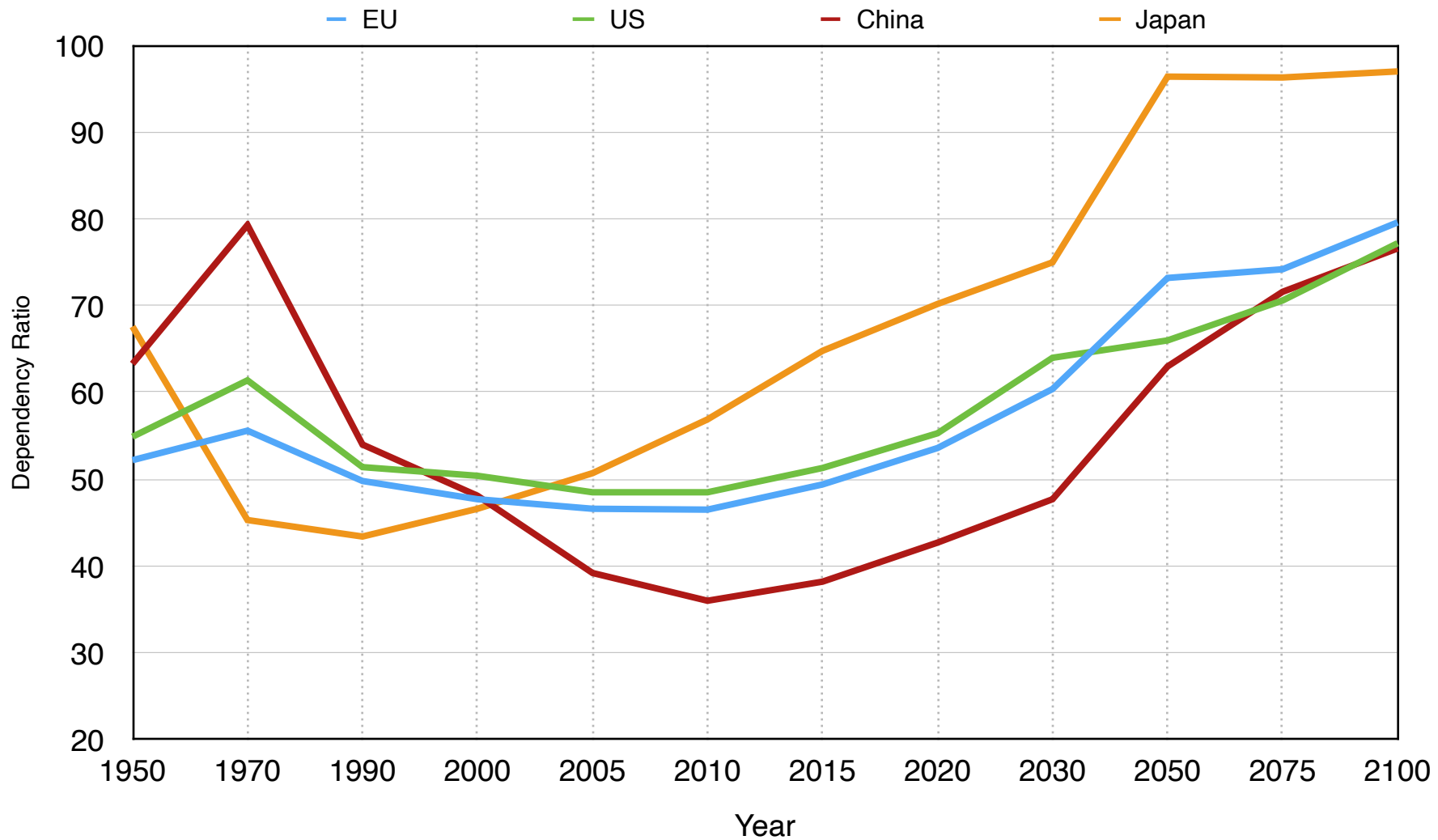






**Baby Boomers**

# Demographics Drivers



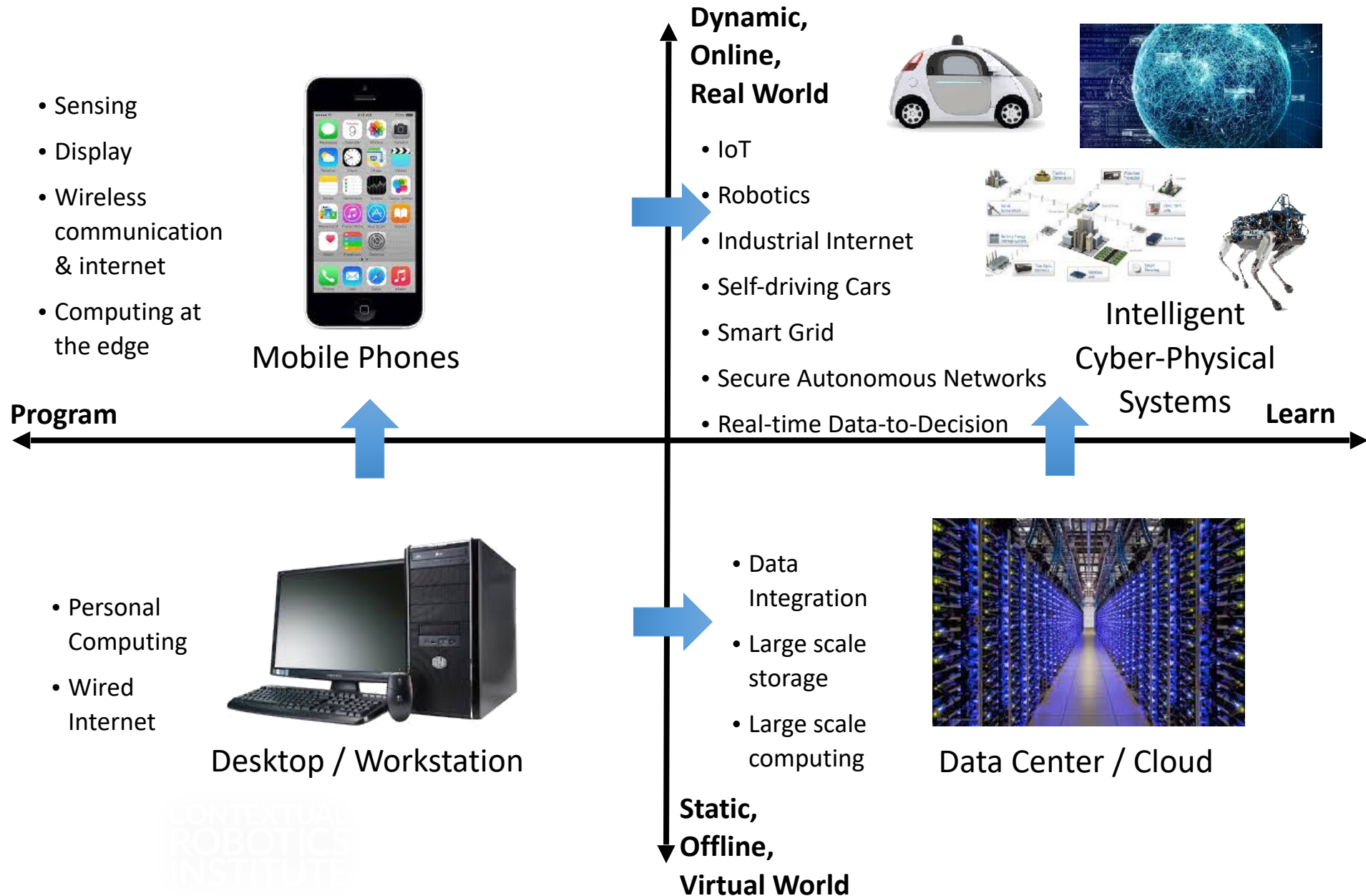


# Urbanization



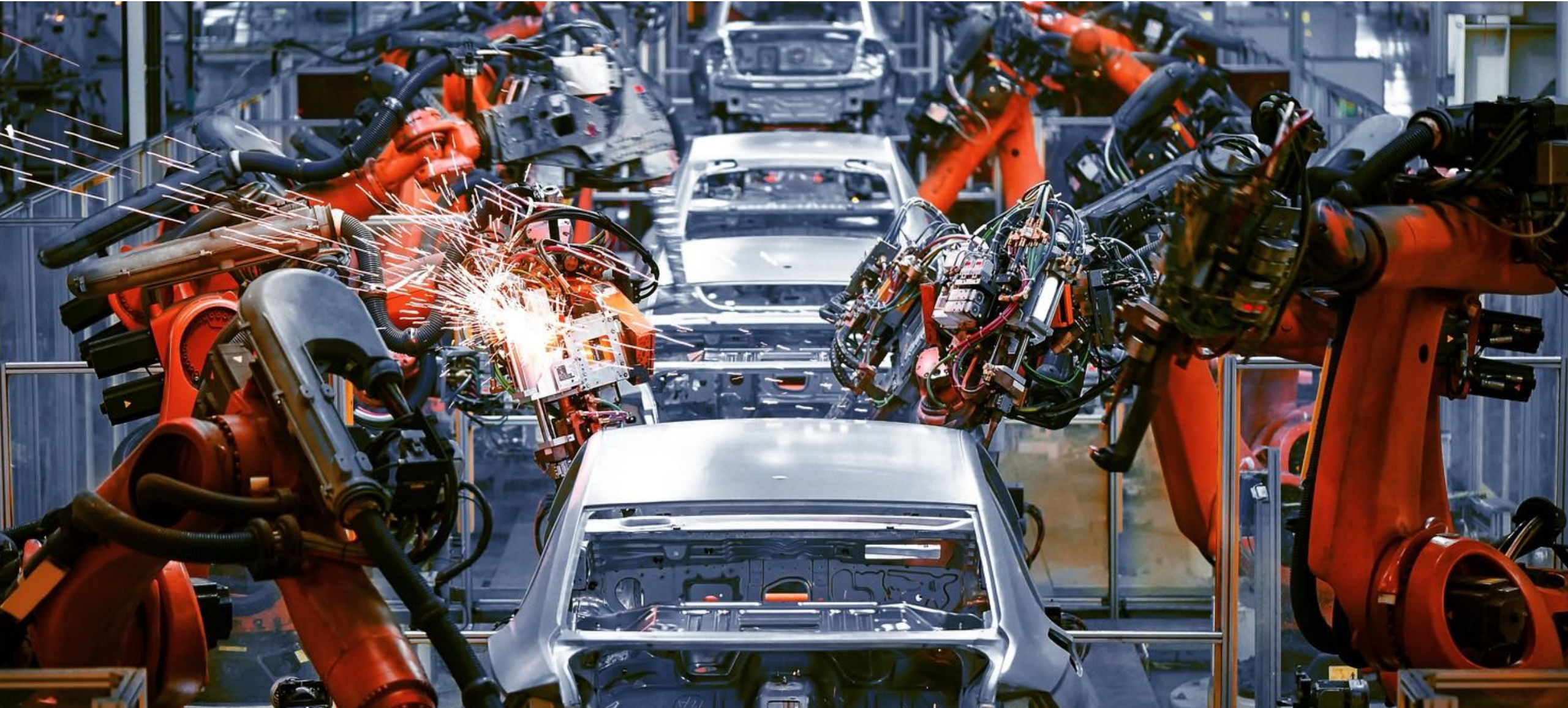


# Technology Landscape



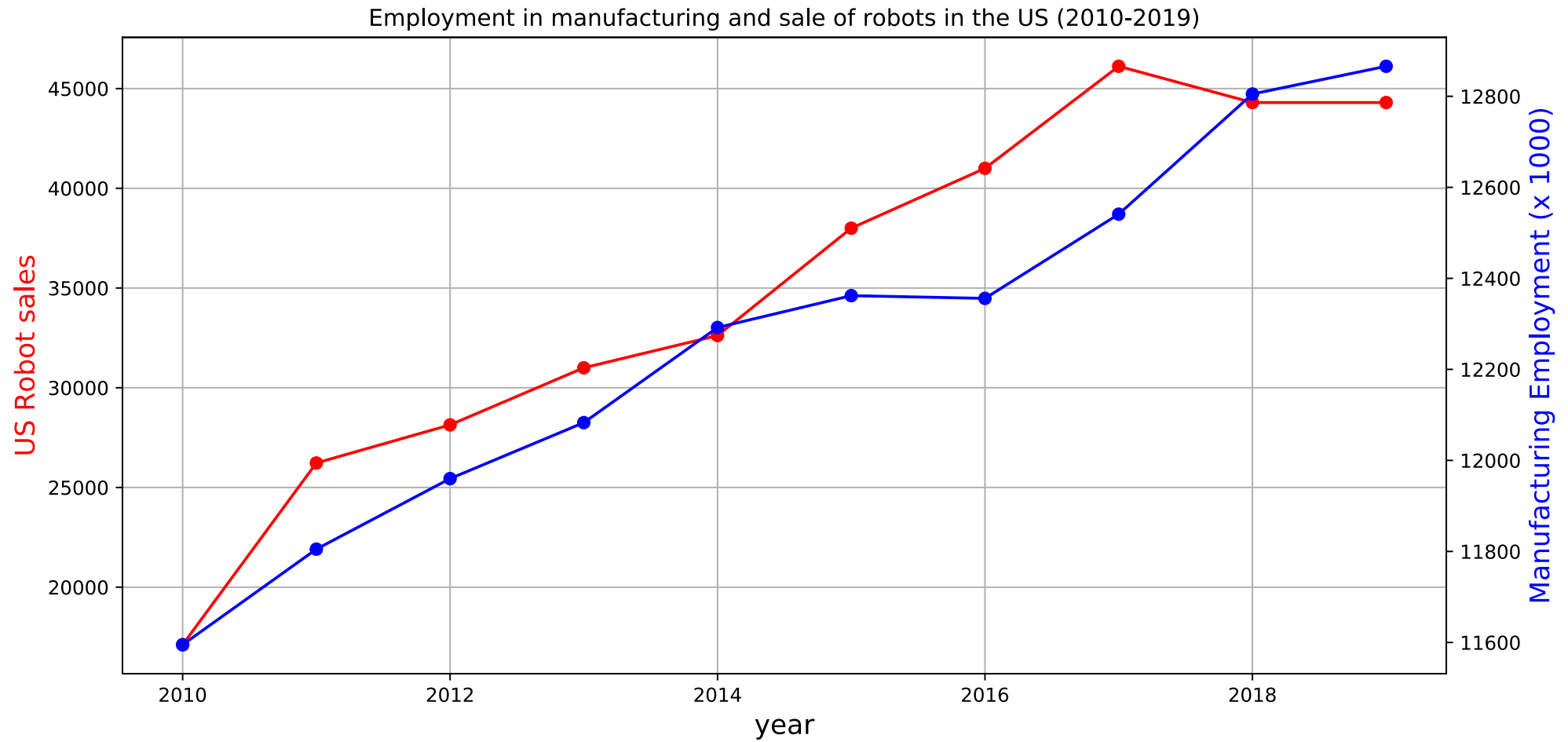


# Customized Manufacturing

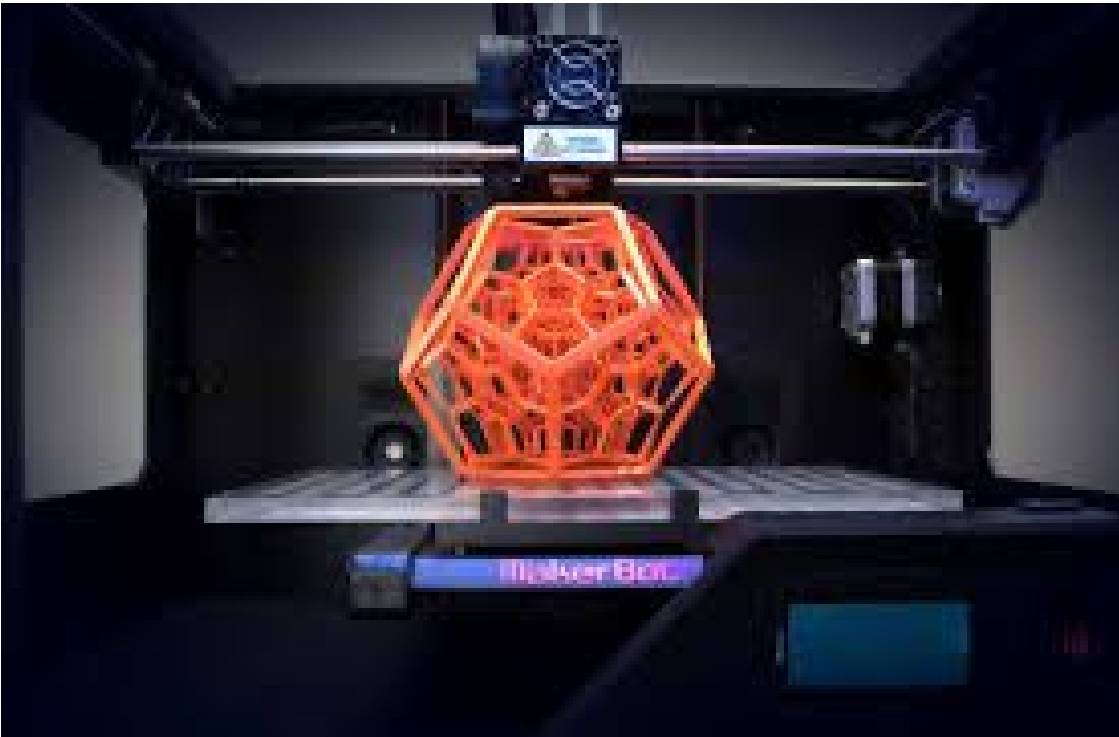




# Robots & Jobs



# 3D printing in mixed materials



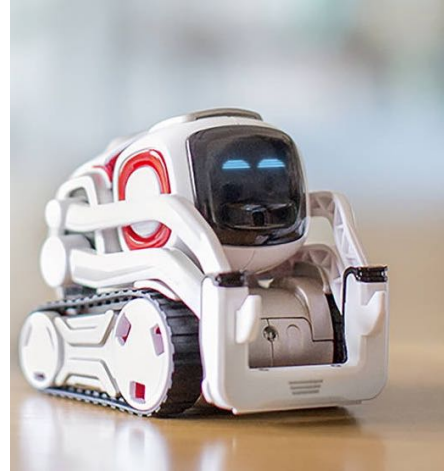
- 3D printing for spare parts
- Agile delivery
- New materials is opening markets
- Combined w. 3D scanning for repair work
- Tools for flexible additive manufacturing?



# Healthy Aging in Place

- Lifespan increasing ~8 hours / day
- Birthrates declining
- Large fractions of population nearing retirement
- Increasing ratio of adults needing care / adults able to provide it
- Large cost of care in specialized nursing / assisted living facilities
- *Very large drivers for technology that supports “healthy aging in place”*

# Companion Robots

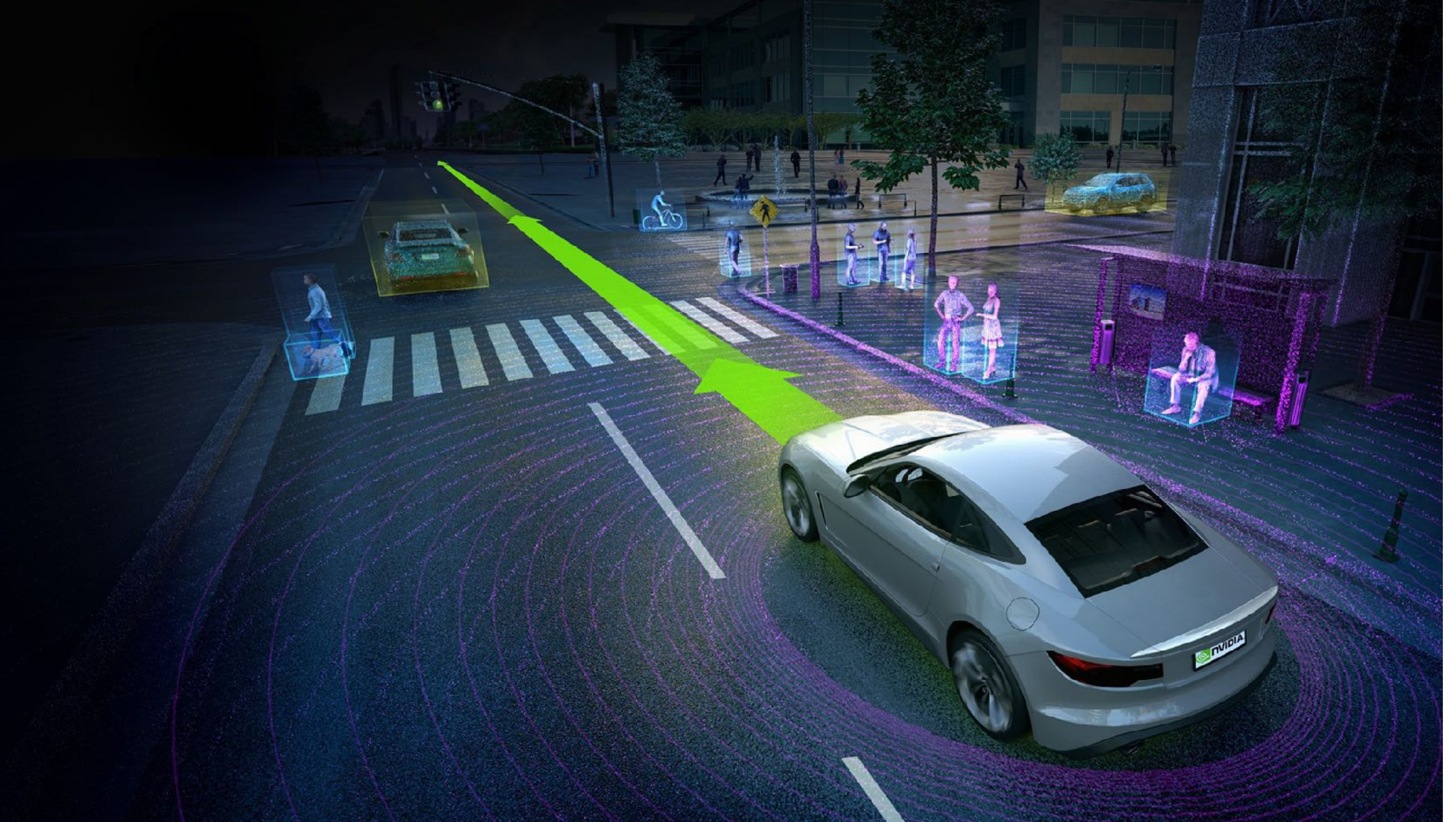




# Next generation transportation









# Autonomous Delivery Systems



November 7, 2016



A Roadmap for US Robotics  
**From Internet to Robotics**  
2016 Edition

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